Institute for Divorce Financial Analysts

The TRANEL Financial Group
Make Everyday *Amazing*

WORKSHEET: **CHARTING ASSETS**

Make a copy of this page for you and one for your spouse and list all of the assets that both of you own, including: bank accounts (including investments); pensions and retirement accounts; real estate; businesses; vehicles; patents, copyrights, and royalties; antiques, art, and collections; and cash-value life insurance. Note whether marital or non-marital funds were used to purchase the item under the "Source of Payment" category.

Description	Date Acquired	Titleholder	Cost	Source of Payment	Value as of (Date)

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